**Market Notice**

**Date: 5 June 2012**

**Subject:** Tap Issue

***(ABSA BANK LIMITED –“ABFN07”)***

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The JSE Limited has granted an additional listing to Absa **Bank Limited with effect from 5 June 2012 Unsubordinated Registered Notes – “ABFN07” under its Domestic Medium-Term Note Programme dated 11 August 2008.**

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 34,033,125,338.76

**Tap Amount** R 26,000,000.00

**Total Amount Following Tap Issue** R 1,176,000,000.00

**Bond Code** ABFN07

**Nominal Issued** R 26,000,000.00

**Issue Price** 101.738420%

**Coupon**  7.05% (3 month Jibar of 5.60 % as at 08 March 2012 plus 145bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 March 2018

**Books Close** 7 March, 7 June, 7 September, 7 December

**Interest Date(s)** 17 March, 17 June, 17 September, 17 December

**Last Day to Register** 6 March, 6 June, 6 September, 6 December

**Issue Date** 5 June 2012

**Date Convention** Modified Following

**Interest Commencement Date** 17 March 2011

**First Interest Date** 17 June 2011

**ISIN No.** ZAG000084724

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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